A NEW CENTURY OF SERVICE 1912 | 2012

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June 5, 2012

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $685,000 Sales Tax Revenue Bonds, Series 2012
City of Gregory, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Gregory

2. Designation of issue: Sales Tax Revenue Bonds, Series 2012

3. Date of issue: June 1, 2012

4. Purpose of issue: refund outstanding sales tax revenue bonds and finance certain street improvements

5. Type of bond: Sales Tax Revenue Bonds

6. Principal amount and denomination of bond: $685,000; $5,000

7. Paying dates of principal and interest:
   Interest: June 1 and December 1, commencing December 1, 2012.
   Principal: December 1 in the years 2012, 2014, 2016 and 2019

over

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8. Amortization schedule:

Maturity Date (December 1)	Principal Amount	Interest Rate
2012	$80,000	0.50%
2013*	80,000	1.25
2014	85,000	1.25
2015*	85,000	1.75
2016	85,000	1.75
2017*	90,000	2.40
2018*	90,000	2.40
2019	90,000	2.40

**Mandatory sinking fund payment.*

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $58,376.25

This is to certify that the above information pertaining to the City of Gregory, South Dakota is true and correct on this 1st day of June, 2012.

By: _____
Its Finance Officer